

Notice of event affecting securities

New Zealand Stock Exchange Listing Rule 7.12.2. For rights, Listing Rules 7.10.9 and 7.10.10. For change to allotment, Listing Rule 7.12.1, a separate advice is required.

Number of pages including this one
(Please provide any other relevant details on additional pages)

Full name of Issuer: **Cynotech Holdings Limited**

Name of officer authorised to make this notice: **Steven Grozev, Company Secretary** Authority for event, e.g. Directors' resolution: **Terms of Prospectus**

Contact phone number: **09-5399999** Contact fax number: **09-5206068** Date: **15 / 9 / 2009**

Nature of event Tick as appropriate

Bonus Issue If ticked, state whether: Taxable / Non Taxable Conversion Interest Rights Issue Renounceable

Rights Issue non-renounceable Capital change Call Dividend If ticked, state whether: Interim Full Year Special

EXISTING securities affected by this If more than one security is affected by the event, use a separate form.

Description of the class of securities: **Convertible Preference shares** ISIN: **NZCYTE0002S9**
If unknown, contact NZX

Details of securities issued pursuant to this event If more than one class of security is to be issued, use a separate form for each class.

Description of the class of securities: **Ordinary shares** ISIN: **NZROCE0001S6**
If unknown, contact NZX

Number of Securities to be issued following event: **22,177** Minimum Entitlement: Ratio, e.g. 1 for 2: **1** for **1**

Conversion, Maturity, Call Payable or Exercise Date: **29/09/2009** Treatment of Fractions:

Strike price per security for any issue in lieu or date Strike Price available: Tick if *pari passu* OR provide an explanation of the ranking:

Monies Associated with Event Dividend payable, Call payable, Exercise price, Conversion price, Redemption price, Application money.

In dollars and cents

Amount per security	<input type="text"/>	Source of Payment	<input type="text"/>
Currency	<input type="text"/>	Supplementary dividend details - Listing Rule 7.12.7	Amount per security in dollars and cents: \$ <input type="text"/>
Total monies	<input type="text"/>	Date Payable	<input type="text"/>

Taxation Amount per Security in Dollars and cents to six decimal places

In the case of a taxable bonus issue state strike price: Resident Withholding Tax: Credits (Give details):

Timing (Refer Appendix 8 in the Listing Rules)

Record Date 5pm For calculation of entitlements - must be the last business day of a week:

Application Date Also, Call Payable, Dividend / Interest Payable, Exercise Date, Conversion Date. In the case of applications this must be the last business day of the week: **29/09/2009**

Notice Date Entitlement letters, call notices, conversion notices mailed:

Allotment Date For the issue of new securities. Must be within 5 business days of record date:

OFFICE USE ONLY
Ex Date:
Commence Quoting Rights:
Cease Quoting Rights 5pm:
Commence Quoting New Securities:
Cease Quoting Old Security 5pm:

Security Code:
Security Code:

