

Notice of event affecting securities

New Zealand Stock Exchange Listing Rule 7.12.2. For rights, Listing Rules 7.10.9 and 7.10.10. For change to allotment, Listing Rule 7.12.1, a separate advice is required.

Number of pages including this one
(Please provide any other relevant details on additional pages)

2

Full name of Issuer **Cynotech Holdings Limited - revised appendix 7**

Name of officer authorised to make this notice **Roger Thompson** Authority for event, e.g. Directors' resolution **Per Prospectus**

Contact phone number **09-5399982** Contact fax number **09-9122142** Date **22 / 12 / 2011**

Nature of event
 Tick as appropriate
 Bonus Issue If ticked, state whether: Taxable / Non Taxable Conversion Interest Rights Issue Renounceable
 Rights Issue non-renounceable Capital change Call Dividend If ticked, state whether: Interim Full Year Special

EXISTING securities affected by this *If more than one security is affected by the event, use a separate form.*

Description of the class of securities **Capital Securities (CYTHA)** ISIN **NZCYTDHA001L1**
If unknown, contact NZX

Details of securities issued pursuant to this event *If more than one class of security is to be issued, use a separate form for each class.*

Description of the class of securities ISIN
If unknown, contact NZX

Number of Securities to be issued following event Minimum Entitlement Ratio, e.g. ① for ② for

Conversion, Maturity, Call Payable or Exercise Date Enter N/A if not applicable Treatment of Fractions

Strike price per security for any issue in lieu or date Strike Price available. Tick if *pari passu* OR provide an explanation of the ranking

Monies Associated with Event *Dividend payable, Call payable, Exercise price, Conversion price, Redemption price, Application money.*

In dollars and cents
 Amount per security **\$0.231250** Source of Payment **Retained Earnings**
 Currency **\$NZ** Supplementary dividend details - Listing Rule 7.12.7 Amount per security in dollars and cents \$
 Total monies **\$41,106.00** Date Payable

Taxation *Amount per Security in Dollars and cents to six decimal places*

In the case of a taxable bonus issue state strike price \$ Resident Withholding Tax **\$Nil** Credits (Give details) **\$Nil**

Timing (Refer Appendix 8 in the Listing Rules)

Record Date 5pm *For calculation of entitlements - must be the last business day of a week* **22 December, 2011**
Application Date *Also, Call Payable, Dividend / Interest Payable, Exercise Date, Conversion Date. In the case of applications this must be the last business day of the week.* **30 December, 2011**

Notice Date *Entitlement letters, call notices, conversion notices mailed*
Allotment Date *For the issue of new securities. Must be within 5 business days of record date.*