

Announcement to the market:

26 March 2010

### **Cynotech Securities Group Limited (CSGL) Takeover Acceptances**

Cynotech Holdings has received advice from CSGL that its takeover offer for Cynotech Holdings Limited is now unconditional in all respects. Final acceptances received by CSGL for Cynotech Holdings Ordinary Shares, Convertible Preference Shares were as follows:

	<b>Previous Notice</b>	<b>Final Notice</b>
Ordinary Shares	78.34%	78.38%
Convertible Preference Shares	51.40%	51.40%
Warrants	71.87%	71.90%

Steve Grozev  
Company Secretary  
Cynotech Holdings Ltd

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