

# Notice of event affecting securities

New Zealand Stock Exchange Listing Rule 7.12.2. For rights, Listing Rules 7.10.9 and 7.10.10. For change to allotment, Listing Rule 7.12.1, a separate advice is required.

Number of pages including this one  
(Please provide any other relevant details on additional pages)

Full name of Issuer: **Cynotech Holdings Limited**

Name of officer authorised to make this notice: **Steven Grozev, Company Secretary** Authority for event, e.g. Directors' resolution: **Terms of Prospectus**

Contact phone number: **09-5399999** Contact fax number: **09-5206068** Date: **11 / 5 / 2009**

**Nature of event** Tick as appropriate

Bonus Issue  If ticked, state whether: Taxable  / Non Taxable  Conversion  Interest  Rights Issue Renounceable

Rights Issue non-renounceable  Capital change  Call  Dividend  If ticked, state whether: Interim  Full Year  Special

**EXISTING securities affected by this** If more than one security is affected by the event, use a separate form.

Description of the class of securities: **Convertible Preference shares** ISIN: **NZCYTE0002S9**  
*If unknown, contact NZX*

**Details of securities issued pursuant to this event** If more than one class of security is to be issued, use a separate form for each class.

Description of the class of securities: **Ordinary shares** ISIN: **NZROCE0001S6**  
*If unknown, contact NZX*

Number of Securities to be issued following event: **30,000** Minimum Entitlement:  Ratio, e.g. 1 for 2: **1** for **1**

Conversion, Maturity, Call Payable or Exercise Date: **5/06/2009** Treatment of Fractions:

Strike price per security for any issue in lieu or date Strike Price available:  Tick if *pari passu*  OR provide an explanation of the ranking:

**Monies Associated with Event** Dividend payable, Call payable, Exercise price, Conversion price, Redemption price, Application money.

In dollars and cents

Amount per security	<input type="text"/>	Source of Payment	<input type="text"/>
Currency	<input type="text"/>	Supplementary dividend details - Listing Rule 7.12.7	Amount per security in dollars and cents: \$ <input type="text"/>
Total monies	<input type="text"/>	Date Payable	<input type="text"/>

**Taxation** Amount per Security in Dollars and cents to six decimal places

In the case of a taxable bonus issue state strike price:  Resident Withholding Tax:  Credits (Give details):

**Timing** (Refer Appendix 8 in the Listing Rules)

**Record Date 5pm** For calculation of entitlements - must be the last business day of a week:

**Application Date** Also, Call Payable, Dividend / Interest Payable, Exercise Date, Conversion Date. In the case of applications this must be the last business day of the week: **5/06/2009**

**Notice Date** Entitlement letters, call notices, conversion notices mailed:

**Allotment Date** For the issue of new securities. Must be within 5 business days of record date:

**OFFICE USE ONLY**  
Ex Date:  
Commence Quoting Rights:  
Cease Quoting Rights 5pm:  
Commence Quoting New Securities:  
Cease Quoting Old Security 5pm:

Security Code:  
Security Code:

