

Announcement to the Market

Friday 29<sup>th</sup> May, 2009

Cynotech Capital Securities  
**Return of 9.25% pa, payable quarterly**

The Directors of Cynotech Holdings Ltd are pleased to be able to announce to the market a fixed return investment directed to small retail depositors offering a return of 9.25% per annum.

Cynotech Holdings Ltd is offering the public the opportunity to invest sums as small as \$500 in Cynotech Capital Securities (CCS), of which 10 million are to be issued. These are expected to be tradeable on the NZX from June 15<sup>th</sup>, 2009, giving the investor the opportunity to realize their investment via NZX's market trading platform.

The Return is payable quarterly on June 30<sup>th</sup>, September 30<sup>th</sup>, December 31<sup>st</sup> and March 31<sup>st</sup>.

Investors are able to purchase Cynotech Capital Securities at \$1 (one dollar) per security.

An Investment Statement and Prospectus are available on request from Cynotech Holdings Ltd, PO Box 9846, Newmarket, Auckland, by fax from 09 -9122142, or by ringing 0800 990880.

Allan Hawkins  
Chairman.