

16<sup>th</sup> November 2009

**Announcement by Cynotech Holdings Limited of proposed takeover offer by Cynotech Securities Group Limited.**

Cynotech Holdings today received a notice from Cynotech Securities Group Limited of its intent to make a full takeover offer for Cynotech Holdings Limited. A takeover notice is expected on the 10<sup>th</sup> December 2009.

We will keep shareholders informed once any offer is received.

Steven Grozev  
Company Secretary



16 November 2009

The Directors  
Cynotech Holdings Limited  
20 Kent Street  
Newmarket  
Auckland, 1023

## **Takeover Offer for Cynotech Holdings Limited**

Cynotech Securities Group Limited is intending to make a full takeover offer for Cynotech Holdings Limited.

A Takeover Notice is expected to be sent to Cynotech Holdings Limited on or about 10<sup>th</sup> December 2009.

The terms of the Takeover offer including the amount and form of the consideration in respect of various classes of securities in Cynotech Holdings Ltd will be set out in detail in the Takeover Notice and the attachments to that notice.

Cynotech Securities Group Limited is a wholly owned subsidiary of Cynotech Securities Limited, a private investment company controlled by interests associated with Allan Hawkins, the Chairman of Cynotech Holdings Limited.

This is a preliminary advice and no further information is available until the Takeover Notice is lodged with Cynotech Holdings Limited.

Yours faithfully

Allan Hawkins  
Director