

Notice of event affecting securities

New Zealand Stock Exchange Listing Rule 7.12.2. For rights, Listing Rules 7.10.9 and 7.10.10. For change to allotment, Listing Rule 7.12.1, a separate advice is required.

Number of pages including this one
(Please provide any other relevant details on additional pages)

Full name of Issuer: **Cynotech Holdings Limited**

Name of officer authorised to make this notice: **Steven Grozev, Company Secretary** Authority for event, e.g. Directors' resolution: **Directors Resolution**

Contact phone number: **09-5399999** Contact fax number: **09-5206068** Date: **8 / 5 / 2009**

Nature of event Tick as appropriate

Bonus Issue If ticked, state whether: Taxable / Non Taxable Conversion Interest Rights Issue Renounceable

Rights Issue non-renounceable Capital change Call Dividend If ticked, state whether: Interim Full Year Special

EXISTING securities affected by this If more than one security is affected by the event, use a separate form.

Description of the class of securities: **Convertible Preference Shares** ISIN: **NZCYTE0002S9**
If unknown, contact NZX

Details of securities issued pursuant to this event If more than one class of security is to be issued, use a separate form for each class.

Description of the class of securities: ISIN:
If unknown, contact NZX

Number of Securities to be issued following event: Minimum Entitlement: Ratio, e.g. 1 for 2

Conversion, Maturity, Call Payable or Exercise Date: Enter N/A if not applicable Treatment of Fractions:
Tick if pari passu OR provide an explanation of the ranking

Strike price per security for any issue in lieu or date Strike Price available:

Monies Associated with Event Dividend payable, Call payable, Exercise price, Conversion price, Redemption price, Application money.

In dollars and cents

Amount per security: **\$0.002647** Source of Payment: **Retained Earnings**

Currency: **\$NZ** Supplementary dividend details - Listing Rule 7.12.7: Amount per security in dollars and cents: \$

Total monies: **\$9,115** Date Payable:

Taxation Amount per Security in Dollars and cents to six decimal places

In the case of a taxable bonus issue state strike price: \$ Resident Withholding Tax: **\$0.000516** Credits (Give details): **\$Nil**

Timing (Refer Appendix 8 in the Listing Rules)

Record Date 5pm For calculation of entitlements - must be the last business day of a week: **27 May, 2009**

Application Date Also, Call Payable, Dividend / Interest Payable, Exercise Date, Conversion Date. In the case of applications this must be the last business day of the week: **29 May, 2009**

Notice Date Entitlement letters, call notices, conversion notices mailed:

Allotment Date For the issue of new securities. Must be within 5 business days of record date:

OFFICE USE ONLY
Ex Date:
Commence Quoting Rights:
Cease Quoting Rights 5pm:
Commence Quoting New Securities:
Cease Quoting Old Security 5pm:

Security Code:
Security Code:

